

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961
Facsimile (702) 949-8321
Telephone (702) 949-8320

E-Filed on March 26, 2007

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,

JOINTLY ADMINISTERED Chapter 11 Cases

Debtor.

Judge Linda B. Riegle Presiding

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC

**EIGHTH (FEBRUARY) MONTHLY
FEE STATEMENT OF SIERRA
CONSULTING GROUP, LLC,
FINANCIAL ADVISORS TO THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA
COMMERCIAL MORTGAGE
COMPANY**

LLC,

In re:

**In re:
USA SECURITIES, LLC.**

**EIGHTH (FEBRUARY) MONTHLY
FEE STATEMENT OF SIERRA
CONSULTING GROUP, LLC,
FINANCIAL ADVISORS TO THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA
COMMERCIAL MORTGAGE
COMPANY**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Sierra Consulting Group, LLC hereby submits its Eighth Monthly Fee Statement (Exhibit A attached) pursuant to the procedures set forth in the Administrative Order



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of
2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of
4 Interim Compensation for services rendered and reimbursement of expenses incurred
5 during the period from February 1, 2007 through February 28, 2007 from USA
6 Commercial Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim
7 compensation in the amount of \$19,594.80 representing 80% of the total fee of \$24,493.50
8 for professional services rendered during the statement period; and (2) interim
9 reimbursement of expenses in the amount of \$224.30 representing 100% of the expenses
10 incurred during the statement period.

11 Dated: March 26, 2007

12 **LEWIS AND ROCA LLP**

14 By /s/ RC (#006593)

15 Susan M. Freeman, AZ 4199 (pro hac vice)
16 Rob Charles, NV 6593

17 *Attorneys for USACM Liquidating Trust*

18

19

20

21

22

23

24

25

26



PROOF OF SERVICE

COPY of the foregoing e-mailed March 26, 2007 to:

Annette W. Jarvis, Esq.
RAY QUINNEY & NEBEKER PC
36 South State Street, Suite 1400
PO Box 45385
Salt Lake City, UT 84145-0385
ajarvis@rqn.com

Marc A. Levinson
Lynn Trinka Ernce
ORRICK, HERRINGTON &
SUTCLIFFE, LLP
400 Capitol Mall, Suite 3000
Sacramento, CA 95814
malevinson@orrick.com
lernce@orrick.com

Frank A. Merola
Eve H. Karasik
Christine M. Pajak
STUTMAN, TREISTER & GLATT, P.C.
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

Gerald M. Gordon
Gregory E. Garman
GORDON & SILVER, LTD
3960 Howard Hughes Parkway, 9th floor
Las Vegas, NV 89109
gmg@gordonsilver.com
geg@gordonsilver.com

Lenard E. Schwartzer
SCHWARTZER & MCPHERSON LAW
FIRM
2850 S. Jones Blvd., Suite 1
Las Vegas, NV 89146-5408
bkfilings@s-mlaw.com

August B. Landis
Office of the U.S. Trustee
300 Las Vegas Blvd., S. Suite 4300
Las Vegas, NV 89101
USTPRegion17.lv.ecf@usdoj.gov



1 Susan M. Smith
2 Senior Vice President
3 Mesirow Financial Consulting
4 2 S. Biscayne Tower
5 Suite 1800
6 Miami, FL 33131
smsmith@mesirowfinancial.com

5 /s/ Christine E. Laurel

6 Christine E. Laurel

7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26